

**BUSINESS INFORMATION**

**BUSINESS NAME:** \_\_\_\_\_

**NAME AND TITLE OF COMPANY REPRESENTATIVE:** \_\_\_\_\_

**STREET ADDRESS:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

**CITY:** \_\_\_\_\_ **STATE:** \_\_\_\_\_ **ZIP:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **MOBILE:** \_\_\_\_\_ **FAX:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

**WHAT IS THE STRUCTURE OF THE COMPANY?** \_\_\_\_\_

**NUMBER OF YEARS IN BUSINESS:** \_\_\_\_\_ **IS THIS BUSINESS A FRANCHISE?** \_\_\_\_\_

**NUMBER OF EXISTING EMPLOYEES:** \_\_\_\_\_ **FULL-TIME:** \_\_\_\_\_ **PART-TIME** \_\_\_\_\_  
**TEMPORARY** \_\_\_\_\_ **SEASONAL** \_\_\_\_\_

**BUSINESS TYPE**

- ADVANCED TECHNOLOGIES & MANUFACTURING**
- AGRICULTURE, FORESTRY, & FISHING**
- PETROLEUM REFINING & CHEMICAL PRODUCTS**
- BIOTECHNOLOGY & LIFE SCIENCES**
- INFORMATION & COMPUTER TECHNOLOGY**
- INFORMATION & COMPUTER TECHNOLOGY**
- RETAIL/ SERVICE SECTOR**
- OTHER** \_\_\_\_\_

**PRIMARY PRODUCTS PRODUCED:** \_\_\_\_\_

**NAICS Code:** \_\_\_\_\_

**PRODUCT MARKET AREA:**     **Regional**     **National**     **International**     **Exporter**

**PROJECT CHARACTERISTICS**

- NEW BUSINESS/STARTUP     
  CONSTRUCT NEW FACILITY     
  EXPANSION     
  CONSOLIDATION  
 EXPAND EXISTING FACILITY   
  RENOVATE EXISTING FACILITY     
  PURCHASE MACHINERY/EQUIPMENT  
 IN-STATE RELOCATION             
  RELOCATION FROM OUT-OF-STATE

**PROJECTED CAPITAL INVESTMENT**

LAND \_\_\_\_\_ BUILDING(S) \$ \_\_\_\_\_  
 SITE DEVELOPMENT \_\_\_\_\_ \$ \_\_\_\_\_  
 MACHINERY & EQUIPMENT (LIST) \_\_\_\_\_ \$ \_\_\_\_\_  
 OTHER (LIST) \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
**TOTAL PROJECTED CAPITAL INVESTMENT** \$ \_\_\_\_\_  
**ESTIMATED ANNUAL AD VALOREM (PROPERTY) TAX** \$ \_\_\_\_\_

**JOB CREATION & RETENTION**

NUMBER OF NEW FULL-TIME JOBS: \_\_\_\_\_     
 NUMBER OF NEW PART-TIME JOBS: \_\_\_\_\_

SKILL LEVEL/POSITION	NO. OF EMPLOYEES	AVERAGE ANNUAL WAGES \$

**ESTIMATED ANNUAL PAYROLL** \$ \_\_\_\_\_

**PROJECT ASSISTANCE REQUESTED**

LAND ACQUISITION: YES \_\_\_ NO \_\_\_ TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

SITE PREPARATION: YES \_\_\_ NO \_\_\_ TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

CONSTRUCTION: YES \_\_\_ NO \_\_\_ TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

INFRASTRUCTURE: YES \_\_\_ NO \_\_\_ TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

MACHINERY & EQUIPMENT: YES \_\_\_ NO \_\_\_

TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

\_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

\_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

RELOCATION: YES \_\_\_ NO \_\_\_ ESTIMATED COST \$ \_\_\_\_\_

WORKFORCE DEVELOPMENT-RECRUITMENT-TRAINING: YES \_\_\_ No \_\_\_

TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

PROJECT FINANCING: YES \_\_\_ NO \_\_\_

TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

OTHER ASSISTANCE: YES \_\_\_ NO \_\_\_

TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

TYPE: \_\_\_\_\_ ESTIMATED COST \$ \_\_\_\_\_

**TOTAL PROJECT COST ESTIMATES** \$ \_\_\_\_\_

**TOTAL FINANCIAL ASSISTANCE REQUEST** \$ \_\_\_\_\_

PREPARED BY: \_\_\_\_\_

DATE: \_\_\_\_\_

**PERFORMANCE AGREEMENT**

In 2003, legislation was passed requiring a Type A Economic Development Corporation (the CTEDC) to enter into a written performance agreement with a business enterprise when the corporation provides funding or makes expenditures on behalf of the business enterprise in furtherance of a permissible Type A project.

This performance agreement between the corporation and the business enterprise at a minimum must contain the following:

- (1) a schedule of additional payroll or jobs to be created or retained;
- (2) the capital investment to be made by the business enterprise; and
- (3) the terms under which repayment must be made by the business enterprise to the Type A corporation should the business fail to meet the performance requirements specified in the agreement.

In 2007, the Texas Legislature passed House Bill 1196, which requires that both governmental entities and economic development corporations include certain language in any written agreement involving public subsidies to businesses, which would include those given by Type A corporations.

The language must specify that the business does not and will not knowingly employ an undocumented worker (which statement must also be any application for the subsidy). The language also must require repayment of the subsidy with specified rate and terms of interest if the business is convicted of federal immigration violations as defined in Chapter 2264 of Subtitle F, Title 10 of the Government Code (80(R) HB 1196), not later than the 120th day after receiving notice of the violation from the public entity or economic development corporation.

For additional information, please contact;

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