

BUSINESS INFORMATION

BUSINESS NAME: _____

NAME AND TITLE OF COMPANY REPRESENTATIVE: _____

STREET ADDRESS: _____

MAILING ADDRESS: _____

CITY: _____ **STATE:** _____ **ZIP:** _____

PHONE: _____ **MOBILE:** _____ **FAX:** _____ **EMAIL:** _____

WHAT IS THE STRUCTURE OF THE COMPANY? _____

NUMBER OF YEARS IN BUSINESS: _____ **IS THIS BUSINESS A FRANCHISE?** _____

NUMBER OF EXISTING EMPLOYEES: _____ **FULL-TIME:** _____ **PART-TIME** _____
TEMPORARY _____ **SEASONAL** _____

BUSINESS TYPE

- ADVANCED TECHNOLOGIES & MANUFACTURING**
- AGRICULTURE, FORESTRY, & FISHING**
- PETROLEUM REFINING & CHEMICAL PRODUCTS**
- BIOTECHNOLOGY & LIFE SCIENCES**
- INFORMATION & COMPUTER TECHNOLOGY**
- INFORMATION & COMPUTER TECHNOLOGY**
- RETAIL/ SERVICE SECTOR**
- OTHER** _____

PRIMARY PRODUCTS PRODUCED: _____

NAICS Code: _____

PRODUCT MARKET AREA: **Regional** **National** **International** **Exporter**

PROJECT CHARACTERISTICS

- NEW BUSINESS/STARTUP
 CONSTRUCT NEW FACILITY
 EXPANSION
 CONSOLIDATION
 EXPAND EXISTING FACILITY
 RENOVATE EXISTING FACILITY
 PURCHASE MACHINERY/EQUIPMENT
 IN-STATE RELOCATION
 RELOCATION FROM OUT-OF-STATE

PROJECTED CAPITAL INVESTMENT

LAND _____ BUILDING(S) \$ _____
 SITE DEVELOPMENT _____ \$ _____
 MACHINERY & EQUIPMENT (LIST) _____ \$ _____
 OTHER (LIST) _____ \$ _____
 _____ \$ _____
 _____ \$ _____
TOTAL PROJECTED CAPITAL INVESTMENT \$ _____
ESTIMATED ANNUAL AD VALOREM (PROPERTY) TAX \$ _____

JOB CREATION & RETENTION

NUMBER OF NEW FULL-TIME JOBS: _____
 NUMBER OF NEW PART-TIME JOBS: _____

SKILL LEVEL/POSITION	NO. OF EMPLOYEES	AVERAGE ANNUAL WAGES \$

ESTIMATED ANNUAL PAYROLL \$ _____

PROJECT ASSISTANCE REQUESTED

LAND ACQUISITION: YES___ NO___ TYPE: _____ ESTIMATED COST \$ _____

SITE PREPARATION: YES___ NO___ TYPE: _____ ESTIMATED COST \$ _____

CONSTRUCTION: YES___ NO___ TYPE: _____ ESTIMATED COST \$ _____

INFRASTRUCTURE: YES___ NO___ TYPE: _____ ESTIMATED COST \$ _____

MACHINERY & EQUIPMENT: YES___ NO___

TYPE: _____ ESTIMATED COST \$ _____

_____ ESTIMATED COST \$ _____

_____ ESTIMATED COST \$ _____

RELOCATION: YES___ NO___ ESTIMATED COST \$ _____

WORKFORCE DEVELOPMENT-RECRUITMENT-TRAINING: YES___ No___

TYPE: _____ ESTIMATED COST \$ _____

TYPE: _____ ESTIMATED COST \$ _____

PROJECT FINANCING: YES___ NO___

TYPE: _____ ESTIMATED COST \$ _____

OTHER ASSISTANCE: YES___ NO___

TYPE: _____ ESTIMATED COST \$ _____

TYPE: _____ ESTIMATED COST \$ _____

TOTAL PROJECT COST ESTIMATES \$ _____

TOTAL FINANCIAL ASSISTANCE REQUEST \$ _____

PREPARED BY: _____

DATE: _____

PERFORMANCE AGREEMENT

In 2003, legislation was passed requiring a Type A Economic Development Corporation (the CTEDC) to enter into a written performance agreement with a business enterprise when the corporation provides funding or makes expenditures on behalf of the business enterprise in furtherance of a permissible Type A project.

This performance agreement between the corporation and the business enterprise at a minimum must contain the following:

- (1) a schedule of additional payroll or jobs to be created or retained;
- (2) the capital investment to be made by the business enterprise; and
- (3) the terms under which repayment must be made by the business enterprise to the Type A corporation should the business fail to meet the performance requirements specified in the agreement.

In 2007, the Texas Legislature passed House Bill 1196, which requires that both governmental entities and economic development corporations include certain language in any written agreement involving public subsidies to businesses, which would include those given by Type A corporations.

The language must specify that the business does not and will not knowingly employ an undocumented worker (which statement must also be any application for the subsidy). The language also must require repayment of the subsidy with specified rate and terms of interest if the business is convicted of federal immigration violations as defined in Chapter 2264 of Subtitle F, Title 10 of the Government Code (80(R) HB 1196), not later than the 120th day after receiving notice of the violation from the public entity or economic development corporation.

For additional information, please contact;

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